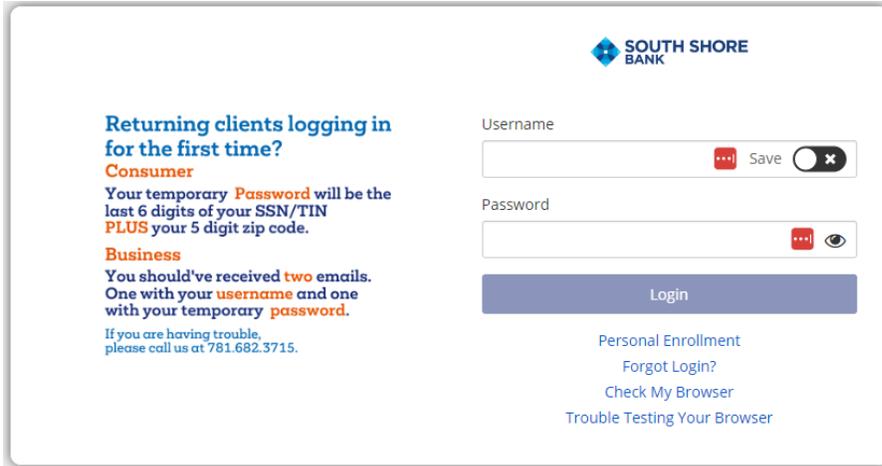


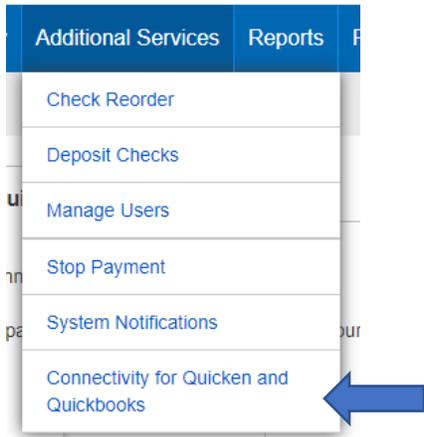
Quickbooks Desktop – Linking Accounts

1. Log into the South Shore Banking online platform

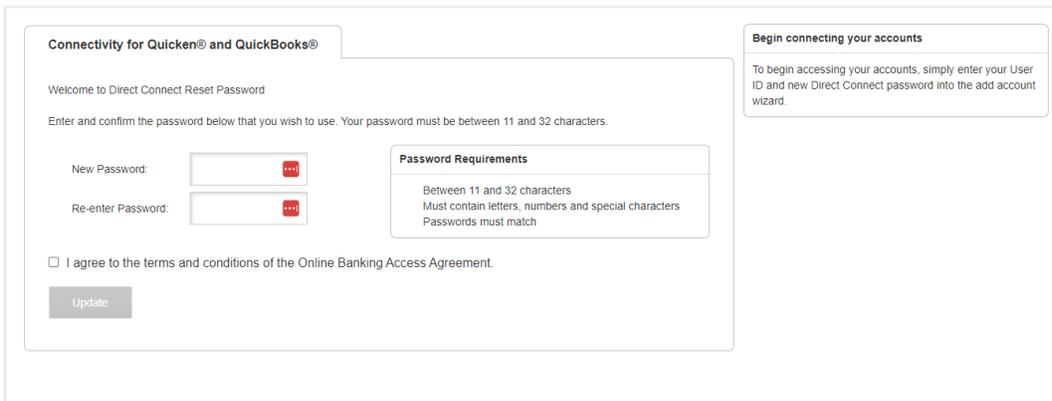


The image shows the South Shore Bank login page. At the top right is the South Shore Bank logo. On the left, there is a message for returning clients logging in for the first time, with instructions for Consumer and Business users regarding temporary passwords based on SSN/TIN and zip code. Below this is a 'Login' button. To the right of the message are input fields for 'Username' and 'Password', each with a 'Save' button and a toggle for visibility. Below the 'Login' button are links for 'Personal Enrollment', 'Forgot Login?', 'Check My Browser', and 'Trouble Testing Your Browser'.

2. Hover over the Additional Services tab and select Connectivity for Quicken and Quickbooks



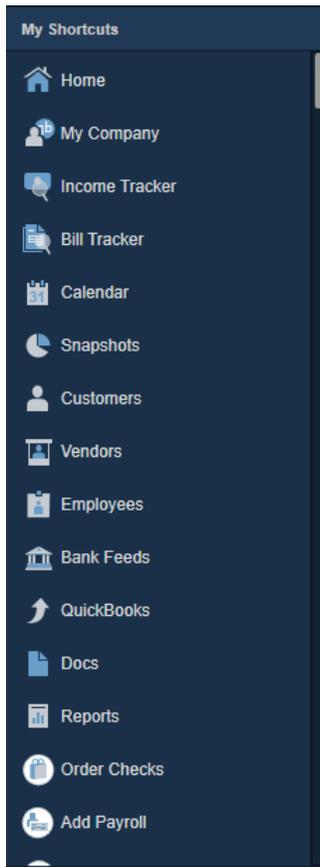
3. Create a password



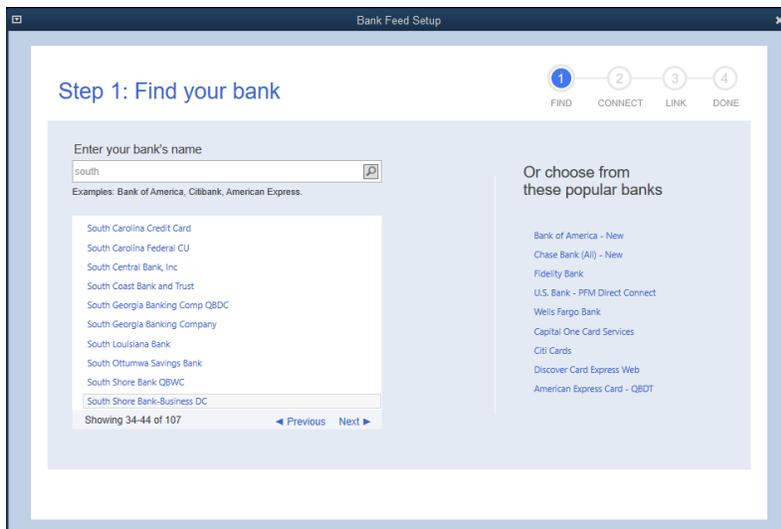
The image shows the 'Connectivity for Quicken® and QuickBooks®' page. It has a title 'Connectivity for Quicken® and QuickBooks®' and a subtitle 'Welcome to Direct Connect Reset Password'. Below this is a message: 'Enter and confirm the password below that you wish to use. Your password must be between 11 and 32 characters.' There are two input fields: 'New Password:' and 'Re-enter Password:'. To the right of these fields is a 'Password Requirements' box with the following text: 'Between 11 and 32 characters', 'Must contain letters, numbers and special characters', and 'Passwords must match'. Below the input fields is a checkbox: 'I agree to the terms and conditions of the Online Banking Access Agreement.' At the bottom left is an 'Update' button. On the right side of the page is a box titled 'Begin connecting your accounts' with the text: 'To begin accessing your accounts, simply enter your User ID and new Direct Connect password into the add account wizard.'

4. Log out of the South Shore Bank platform

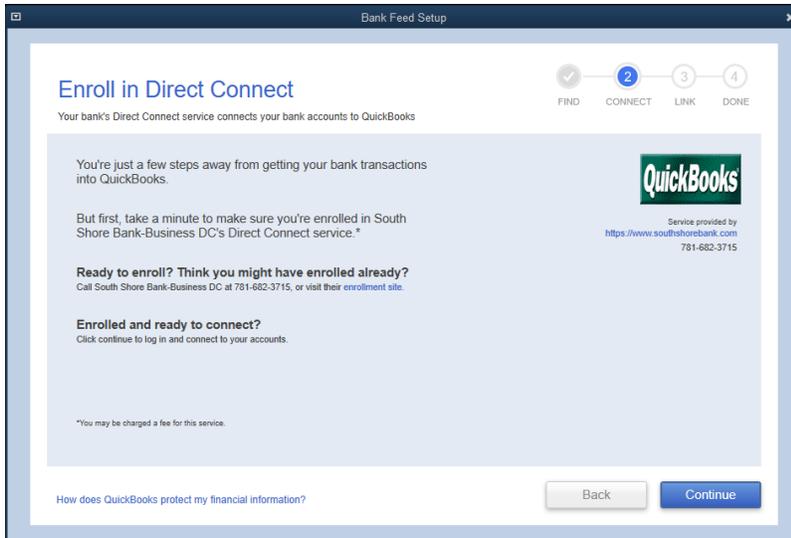
5. Open Quickbooks Desktop
6. Find Bank Feeds in the left hand menu



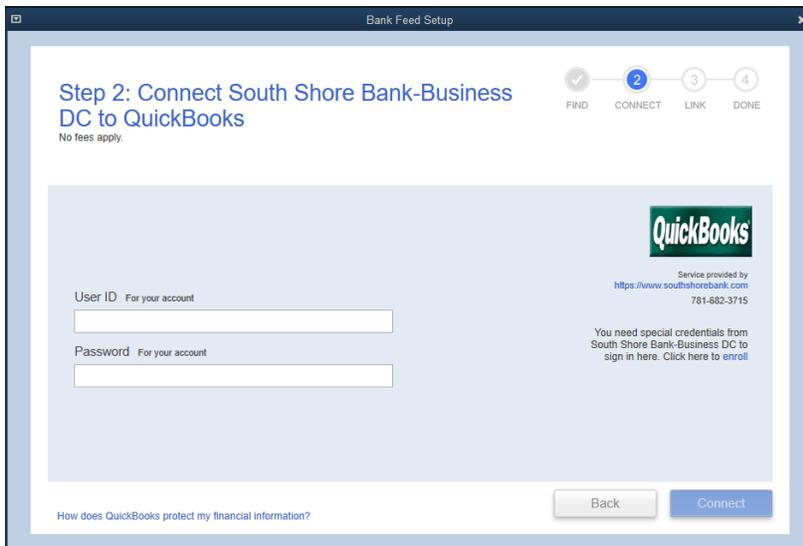
7. Search for South Shore Bank – Business DC



8. Follow next screens to enroll in Direct Connect



9. Enter your South Shore Bank Username in the User ID field and enter the password you created in Step 3



Troubleshooting

If the above steps do not work, please try disconnecting your South Shore Bank accounts and re-linking them using steps 1 through 9.